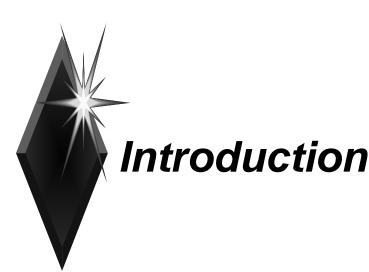


Payload Technical Documentation (Tech Doc) System and the World Wide Web Interface

PDMS II Technical Documentation Subsystem Project Team

August 20 and 21, 1996



- This session covers the Tech Doc web interface features of Searching, Viewing, and Retrieving documents stored in Tech Doc System -- userid and password not required.
- We will also cover Evaluating documents (voting process) using the Tech Doc Web Interface where userid and password are required



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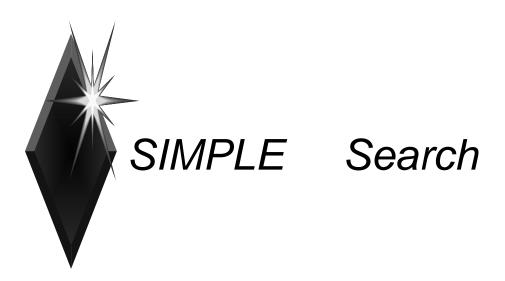
When to use Tech Doc World Wide Web

- ◆ **SIMPLE** Document Search
 - ◆ Text
 - Author
 - Document number
 - ◆ Title
- ◆ **COMPLEX** Document Search
 - Provides the capability to perform combined searches
 - Includes SIMPLE search criteria plus
 - Document Type
 - Hazardous
 - Mission
 - Payload
 - Repetitive
 - Revision
 - Date
- Retrieving documents
 - Document format: Microsoft word, Excel, Powerpoint, etc.
 - Postscript (ps)
 - Portable Data Format (PDF) requires Acrobat Reader
- ◆ Evaluating a Document voting
- ◆ Show Document In Review voting status



Tech Doc World Wide Web Features

SIMPLE SEARCH



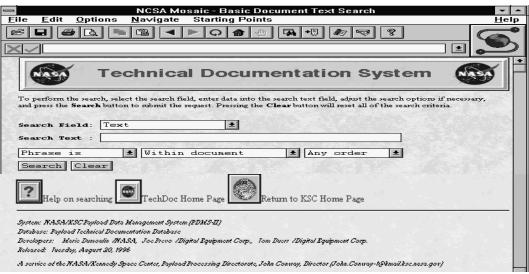
- 1. Start **Browser** (Mosaic, Netscape, Explorer etc.)
- 2. From the KSC Home Page scroll to Additional KSC Services
- 3. Select Payload Processing Organization
- 4. From the Payload Processing page scroll to <u>Payload Data Management Systems</u> (<u>PDMS</u>)

5. Select **Payload Documents** the following screen appears. NCSA Mosaic - NASA/KSC Payload Technical Documentation System File Navigate Starting Points Help **ର | Technical Documentation System** Welcome to the NASA/Kennedy Space Center Payload Processing Technical Documentation System's World Wide Web Service. The first step is to locate the document or documents you are interested in. Once that is completed, you will be able to visually navigate through the viewing and retrieval process. O Simple Search Search by document number, title or any text in the document. Complex Search Search by joining two fields using Boolean operators. Return to KSC Home Page System: NASA/KSC Psyload Data Management System (PDMS-II) Database: Payload Technical Documentation Database Developers: Marie Dumoulin INASA, Joe Prevo / Digital Equipment Corp., Tom Duerr / Digital Equipment Corp. Released: Tuesday, August 30, 1996 A service of the NASA/Kennedy Space Center, Psyload Processing Directorate, John Conway, Director (John Conway-h&kmail.ksc.nasa.gov)

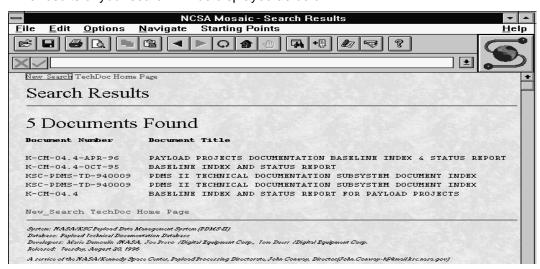
- 6. The URL for accessing Tech Doc Web is: http://pdms03.ksc.nasa.gov
- 7. From this screen you have the option to perform a Simple or Complex search.



 Simple search: Search Field is a pull down box. Search options are Text, Author, Document_Number or Title. The option will be highlighted when it is selected.



- 2. In the Text box enter the search criteria. Press enter or the [Search] button to execute the search.
- 3. The results of your search will be displayed as below:



4. The number of documents that contain the search criteria is displayed in the header area. If the search criteria is too broad, a message will be displayed: Search request failed # matching document found! Please adjust the search request to match fewer documents. The document number and document title are displayed in weighted order. This means the document with the most hits is displayed first



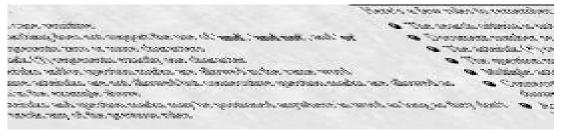
Help on Searching

Valid Search / Query Formats

Search Field
Support
Support*
Support and Mission
Support or Mission
"Support Mission"
Support and not Mission
Support Mission
*port
Supp???
Mi??ion

Documents with
The word Support in them
Words that start with Support in them
The word Support and Mission in them
The word Support or Mission in them
The exact phrase Support Mission in them
The word Support but not Mission in them
The word Support and Mission in them
Words that end with port in them

7 letter words that start with **Supp** in them 7 letter words that start with **MI** followed by 2 unknown characters and end with**ion** in them



Inclusive / Phrase Operators

Phrase operators are specially designed for searching textual fields. They can search short or long text fields. To fully understand the functions of the phrase operators you must know the definitions of *stopwords*. *Stopwords* are small, common words that have little to no retrieval value, such as **THE**, **A**, **OF**, and **FOR**.

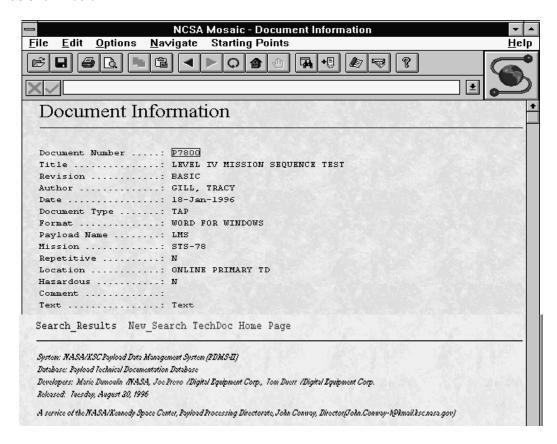
The table below shows the phrase operators and their functions.

The Operator	Searches for
Phrase is	If you enter a stopword in a phrase for this operator, the system will search for it as well as the keywords. If you enter University of California the system searches for UNIVERSITY and OF and CALIFORNIA in the exact order and position in which they are entered in the command.
Phrase like	If you enter a stopword in a phrase for this operator, the system uses each stopword as a placeholder, which can stand for any word. If you enter University of California the system would search for University and any word and California in the exact order.
Phrase any	If you enter a stopword in a phrase for these operators, the system will ignore it and search for the non-stopwords. If you enter University of California the system searches for University or California but not the stopword OF .



DOCUMENT INFORMATION

To select a document from search results, **CLICK** on the document number. The action will activate the document information screen. The characteristics of the document will be displayed as shown below:



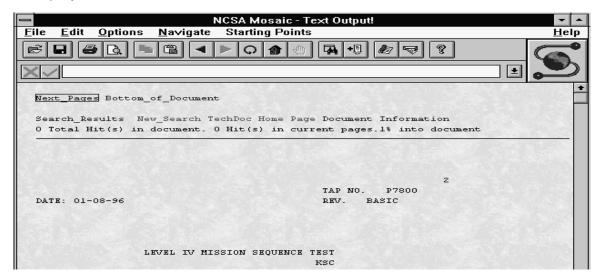
At this point you may perform a number of actions such asview document text, go to the document status and retrieval screen, go back to search results; create a new search, or return to home page.

To view the contents of a document**CLICK** on **Document Text** located at the bottom of document information screen.



View Document Text

To view the contents of a document **CLICK** on highlighted **Text** located as the last characteristic on the document information screen. The text of the document will be displayed as shown below.



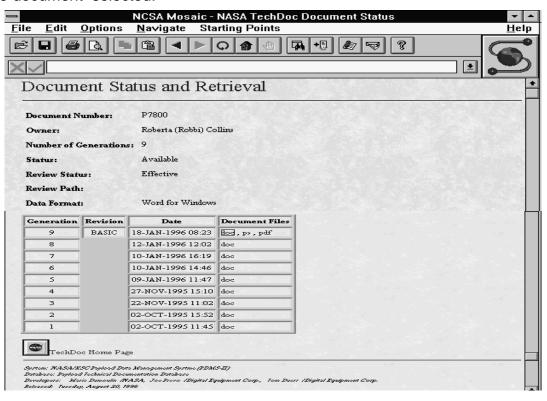
This screen has a series of operations that assist with the navigation through the text. User can use the **Next hit, Next Pages, Bottom of Document** for navigation.

The following information is also displayed on this screen: __total Hit(s) in document, ___Hit(s) in current pages, and ___% into document . A HIT is the location in the document that matches the search criteria. This match is highlighted and can be used for navigation.

At the bottom of the text screen the following series of operations can be found: Next, hit, Next Pages, Bottom of Document, Search Results, New Search, Home and Document Information.

DOCUMENT STATUS and RETRIEVAL

From the <u>Document Information screen</u> click on **Document Number** the following **document screen** will be displayed providing the current information for the document selected.



This command displays information about the document, such as the document number, owner, number of generations (working copy number). It also displays:

Status: Available

Reserved (document is locked by a user for modification)

Review Status: In Review - document is currently in a review cycle

Completed - everyone has evaluated the document and the

document is awaiting release.

Effective - the document has been released.

Rejected - the review cycle has been rejected.

Review Path: when document is in review the path will be displayed

Data Format: word for windows, excel etc..

Generation: working copy

Revision: shaded area means work in progress

revision letter or number is released copy

Date: when it coincides with revision letter it is the released date

when it coincides with shaded area it is the creation date

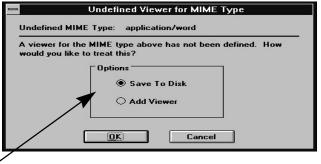
Document Files: doc -- word file

ps -- postscript

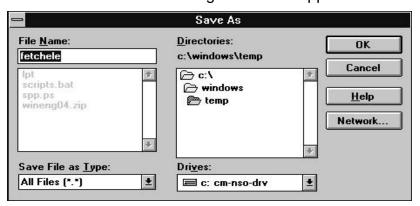
pdf -- portable document format

Selecting **doc** file type the following screen will appear asking if you want to save to Disk or View. The <u>screens will not appear if you have previously setup word viewer (see page 8)</u>. Instead the system will fetch the document and word will open automatically . After viewing the document close the document and Microsoft word, as this process opens another session of word each time you select doc file. **If not you will receive memory error which will lock your system and you must reboot.** NOTE: **doc** file <u>will not</u> have the released

watermark stamp.



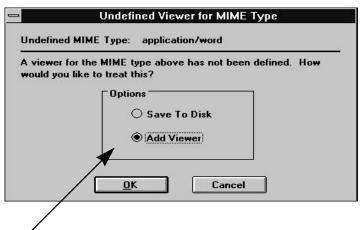
Selecting the option Save to Disk the following screen will appear.



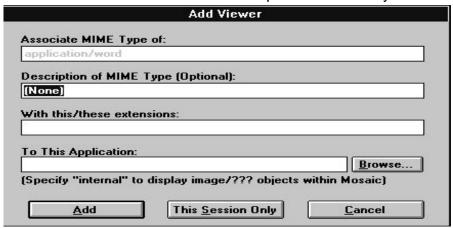
- 1. File name: type a DOS filename (i.e., test.doc). This is the filename that is used to retrieve the document in Word for Windows.
- 2. Select what drive / directory that you want to save your file on.
- 3. Click on OK



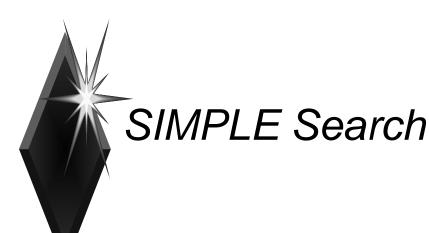
Select Add Viewer



When you select **Add Viewer** the following screen will be displayed. Once this is setup the system will fetch the document and word will open automatically.



- 1. Associate MIME Type of: (enter) application\word
- 2. With this/these extensions: (enter) doc
- 3. To this Application: (enter) w:\msoffice\winword.exe or your winword.exe location
- 4. Select ADD



Printing ps (postscript) file

- **ps (postscript)** will have the released watermark stamp on the document. Selecting **ps** the following screen will be displayed.



Select **Save to Disk** save the file make sure the extension is **.ps**. Toggle to Desktop and open DOS window.

At C:\windows enter the directory you saved the file to, (i.e., C:windows\temp> (type) copy(space)filename.ps(space)LPT2 (or whatever your default printer is)press enter.

You may also add a postscript viewer if one is available for your system.

Viewing / Printing PDF

- pdf (portable document format) this file type with the aid of Acrobat Reader enables Windows, Macintosh, DOS, and UNIX users to view, navigate through, and print any PDF document with maximum quality. You must have Acrobat Reader in order to view pdf file. The Acrobat Reader comes with the Tech Doc application load. When you select a document with PDF extension, the Acrobat Reader will open and display the file you requested. If you don't have Acrobat Reader you can get your free copy by accessing the World Wide Web, the acrobat URL is: www.adobe.com



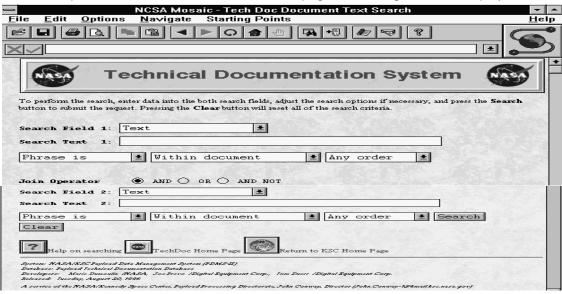
Tech Doc World Wide Web Features

COMPLEX SEARCH



COMPLEX SEARCH

Select Complex Search from the Tech Doc Home page. Following screen is displayed.



Search field is a pull down box with the following options:

Text -- free form field

Author -- database table (Dumoulin)

Document_number: free form field (KSC-PDMS-TD*)

Document type: - database table (TPS, TAPS, OMIs, etc..)

Hazardous -- database table (Yes or No)

Mission -- free form field (STS-71)

Payload name -- free form field

Repetitive -- database table (Yes or No)

Revision -- free form field (i.e., basic or B1, A,)

Title: free form field

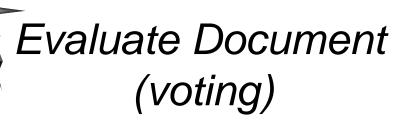
NOTE: keep in mind when performing searches on free form fields the results may not be exact. If you searched by Mission and entered STS-71 the search will list documents where the Mission Field entry was STS-71 but will skip documents if the Mission field has an entry of 71 or STS71. Reason being that this is a free from field and data can be entered in any form by the document Review Leader.

The Advanced search provides the capability to perform combined searches. In Search Field 1 you can select author and in Search Field 2 select doc type All the other features of this screen are same as the Basic Search Screen.

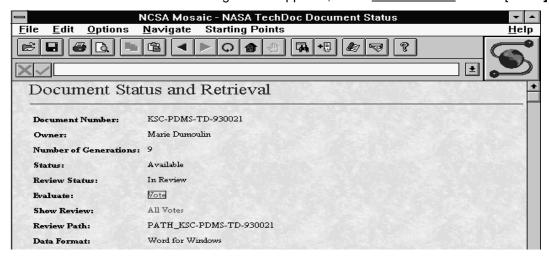


Tech Doc World Wide Web Features

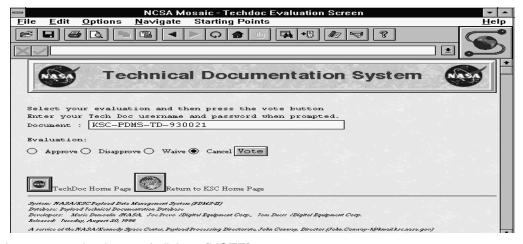
Evaluate Document (Voting)



- 1. Start Browser and connect to Tech Doc Web URL: http://pdms03.ksc.nasa.gov
- 2. Select Simple Search -- in the <u>Search Field scroll to Document_number</u>, in the <u>Search Text field enter Document Number</u>. Click on [SEARCH]
- 3. System will display Document Information screen
- 4. Select Document Number the following screen appears, next to Evaluate field click on [VOTE]



5. The following evaluation screen will appear with the document number displayed. The reviewer has four ways of voting: Approve - to approve a document. Disapprove - comments, redlines, and modifications to the document need to be made. Waive - to not take part in the review of the document. Cancel - to cancel a previous response so that another vote may be placed.

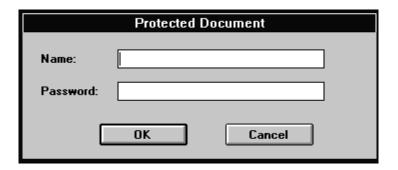


6. Select your evaluation and click on [VOTE].

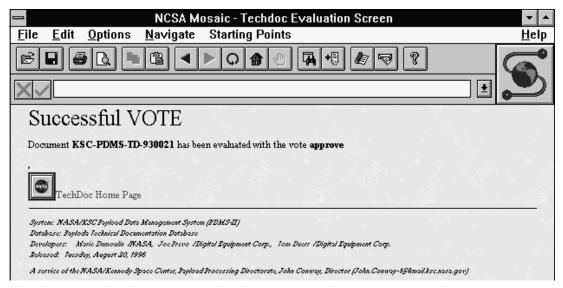


Evaluate Document (voting)

7. Userid and Password screen will be displayed. Enter your userid and password.



- 8. Click on [OK]
- 9. Following screen will be displayed with a message identifying the document you voted on and your vote.





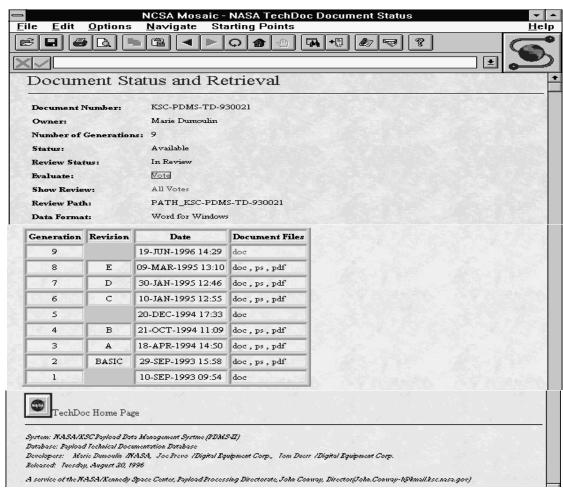
Tech Doc World Wide Web Features

SHOW REVIEW

(displays votes)



From the Document Status and Retrieval screen

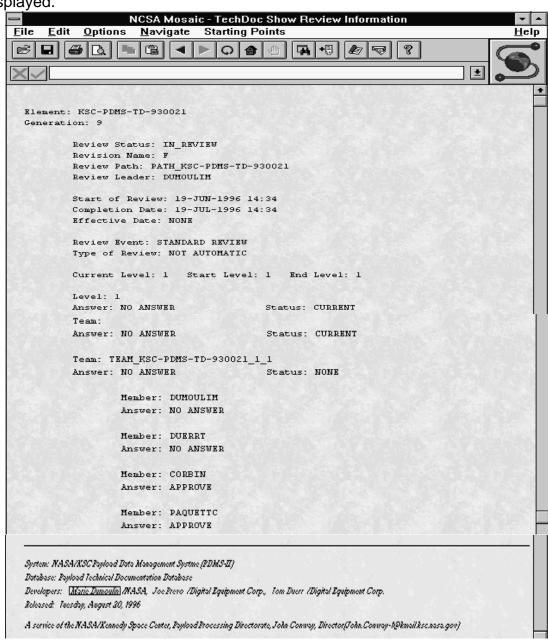


The Show Review command will display the votes of the current document.

Next to the Show Review field click on [All Votes]

Show Review

◆Once All Votes is selected the following screen is displayed. This screen displays the members of the review team with their votes. If you have voted prior to displaying this screen select refresh button on the tool bar for your vote to be displayed.





Tech Doc World Wide Web Features

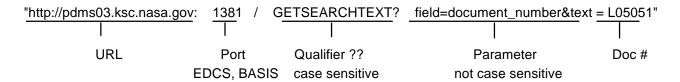
Create a web page using the callable interface to access Tech Doc



Commands that can be added to your Home page for direct access to Tech Doc Web

Keep in mind that with these commands you are hardcoding the document number, revision or generation. If you do not specify Revision/Generation the system will display latest revision/generation.

◆GETSEARCHTEXT (all caps) command: will automatically open the latest text released version of document requested.



◆GETSEARCHFULL (all caps) command: displays the document attribute screen for document requested.

"http://pdms03.ksc.nasa.gov:1381/GETSEARCHFULL?field=document_number&text=L05051"

◆FETCH command: downloads the word, excel, powerpoint, postscript, or pdf format of the document, generation/revision and extension requested

"http://pdms03.ksc.nasa.gov:1383/FetchElem?ename=SPPE-10&gen=2&dt=doc"

◆ShowElemFull command: displays the Document Management Attribute screen of document requested.

"http://pdms03.ksc.nasa.gov:1383/ShowElemFull?ename=SPPE-10&dt=doc"



When to use Windows Tech Doc Gui Application (document library)

- Document Creation
 - Storing document in Tech Doc
 - Creating lists (access, distribution, notification, review team and path)
 - Modifying list, deleting & associating a list
- Document Modification
 - Reserving document from Tech Doc
 - Replacing Modified document in Tech Doc
- Document Review
 - Placing document into review
 - Modifying Review Process
- Evaluate Document as Substitute
- Document Release
- Document Status
 - Show document status
 - Show document history
 - Show documents in Review
- Printing a Released Document
 - Easier process then Web interface

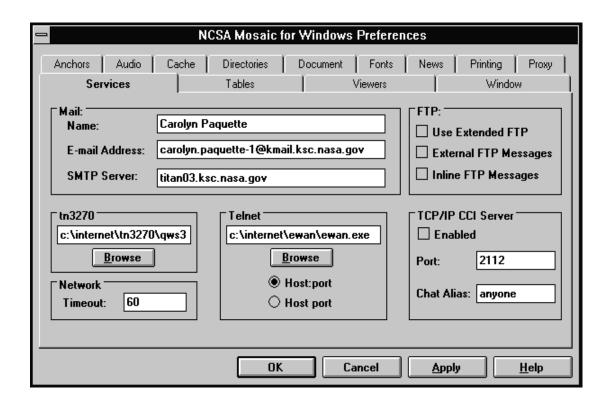
NOTE: Detailed information on the above information can be found in the PDMS Technical Documentation User's Guide KSC-PDMS-TD-930021



Setting up Email Address

MOSAIC

 Select OPTIONS, Preferences. Click on Services the following screen will be displayed:

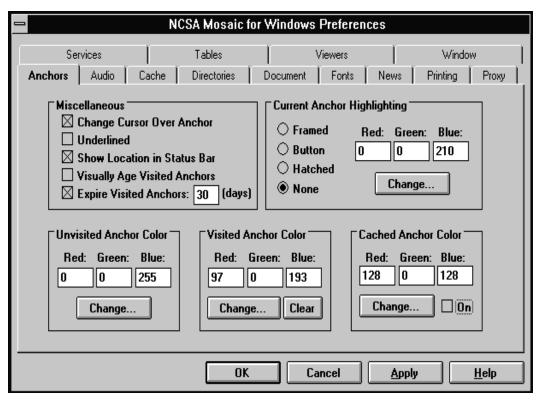


- 2. Name Enter your name
- E-mail Address Enter your e-mail address(for example, john.doe-1@kmail.ksc.nasa.gov)
- 4. Click on [OK]



Changing Text Colors in Mosaic

1. Select OPTIONS, Preferences. Click on Anchors the following screen will be displayed:

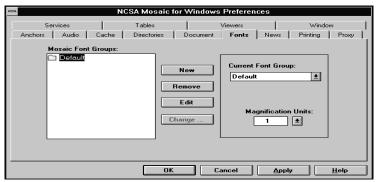


- 2. **Unvisited Anchor Color** displays the red, blue, green color value for **anchor** that you have not visited. Change -- opens a color palette where you can select a new color fo**unvisited** anchor click on OK and OK again to close Preference screen.
- 3. **Visited Anchor Color** displays the red, blue, green color value for**anchors** that you have visited. Change -- opens a color palette where you can select a new color fo**visited** anchor click on OK and OK again to close Preference screen.

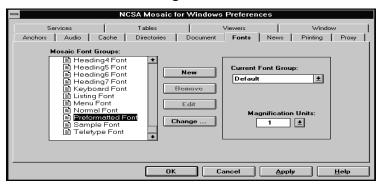


Instructions for changing the PINK text you may encounter on the Web

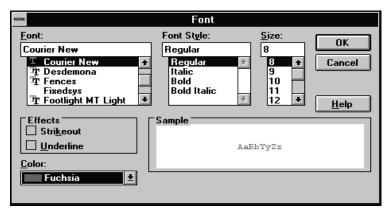
1. Select **OPTIONS**, **Preference**. Select **FONTS**. The following screen is displayed: <u>double click</u> on **DEFAULT**



2. Scroll to Preformatted Text. Click on Change.

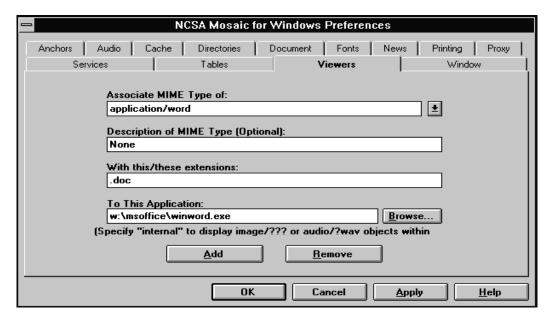


3. The following screen is displayed: select a**color** in the color box and click on**OK** to close this screen and then**OK** to close Preference screen.





 Select OPTIONS, Preferences. When the Preference screen appears select VIEWERS and the following screen will be displayed. The following steps are for setting up Word Mime type:



- 2. Associate Mime type of: enter application/word
- Description of MIME type (optional):
 (you can enter a description of the mime type displayed in the above field)
- 4. With this/these extensions: enter doc
- 5. To this application: enter **w:\msoffice\winword.exe** or where ever your latest version of word is located.
- 6. Click on Add and then OK



Tech Doc Web Contacts

◆ Project Manager

◆ - Marie Dumoulin - NASA -- 867-8656

◆ User Support

- ◆ Sue Corbin NASA -- 867-8010
- ◆ Carolyn Paquette NASA -- 867-8010